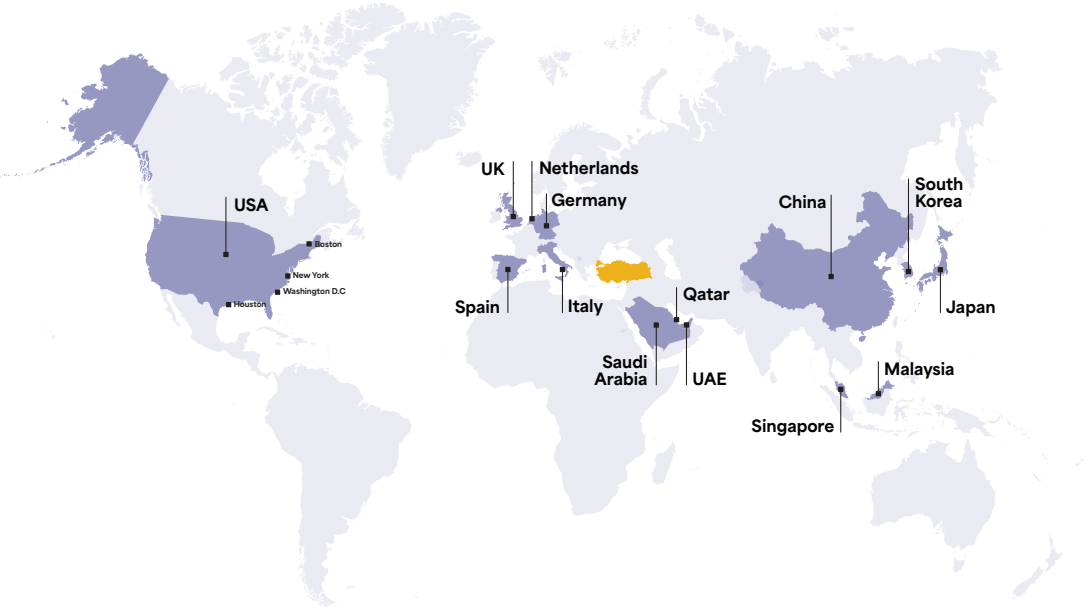


Where We Are



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Who We Are

Investment and Finance Office is the official organization that:

- Promotes Türkiye's investment environment and supports investors
- Reports directly to **the President of the Republic of Türkiye**



What We Do

- **Present investment opportunities and provide support** throughout all stages of the investment process
- Serve as **the main point of contact** for international investors and coordinate with national, regional, and local institutions involved in investment promotion
- Offer **free-of-charge** services, including:
 - Market data and analysis
 - Site selection support
 - B2B meeting arrangements
 - Coordination with relevant government bodies
 - Facilitation of legal processes such as business registration, incentive applications, and obtaining licenses and work permits
- **Expertise in a wide range of sectors:** Agrofood, Automotive, Chemicals, Defense & Aerospace, Energy, Financial Investments & Startups, Financial Services, ICT, Infrastructure, Life Sciences, Machinery, Business Services, Mining & Metals, Real Estate and Tourism.

How We Help

- Multilingual support (Turkish, English, German, French, Italian, Arabic, Spanish, Chinese, Japanese, and Korean)
- One-stop-shop approach
- Result-oriented and solution-driven
- Private-sector mindset with full confidentiality
- Focused on high-tech, value-added, and employment-generating investments

Why Türkiye?

"We believe 3M's culture of innovation built on 3M Science is a perfect match for Türkiye's economic dynamism. 3M's global manufacturing and technological legacy, combined with the skills and dedication of our Turkish employees, continues to strengthen both 3M and the Turkish economy. We look forward to continuing this partnership."

Andrew P. Bennett

SENIOR VICE PRESIDENT
COUNTRY GOVERNANCE AND EMERGING MARKETS



"Between 2000 and 2023, we invested approximately EUR 4.2 billion across the sectors we operate in—mobility, industrial technology, energy and building technologies, and consumer goods. Our plants and R&D centers in Türkiye are vital to our global network. At Bosch, we continue to develop technology that is 'invented for life' in Türkiye, with the same enthusiasm as on day one."

Daniel Koriath

PRESIDENT AND REGIONAL REPRESENTATIVE
BOSCH TÜRKİYE



"Thanks to its highly skilled workforce and favorable location near key markets, Türkiye remains a strategic hub for GE Aerospace. For nearly 60 years, we have contributed significantly to both the commercial and defense aviation sectors."

Dr. Aybike Molbay

GENERAL MANAGER
TÜRKİYE TECHNOLOGY CENTER



"In line with Toyota's global 'Mobility for All' vision, we aim to leave no one behind. Through our multi-pathway approach, we contribute to the electrification of the Turkish automotive industry by producing premium-quality hybrid and plug-in hybrid (PHEV) vehicles and batteries, leveraging our advanced engineering capabilities and skilled workforce."

Erdoğan Şahin

PRESIDENT AND CEO
TOYOTA MOTOR MANUFACTURING TÜRKİYE



**INVEST IN
TÜRKİYE**

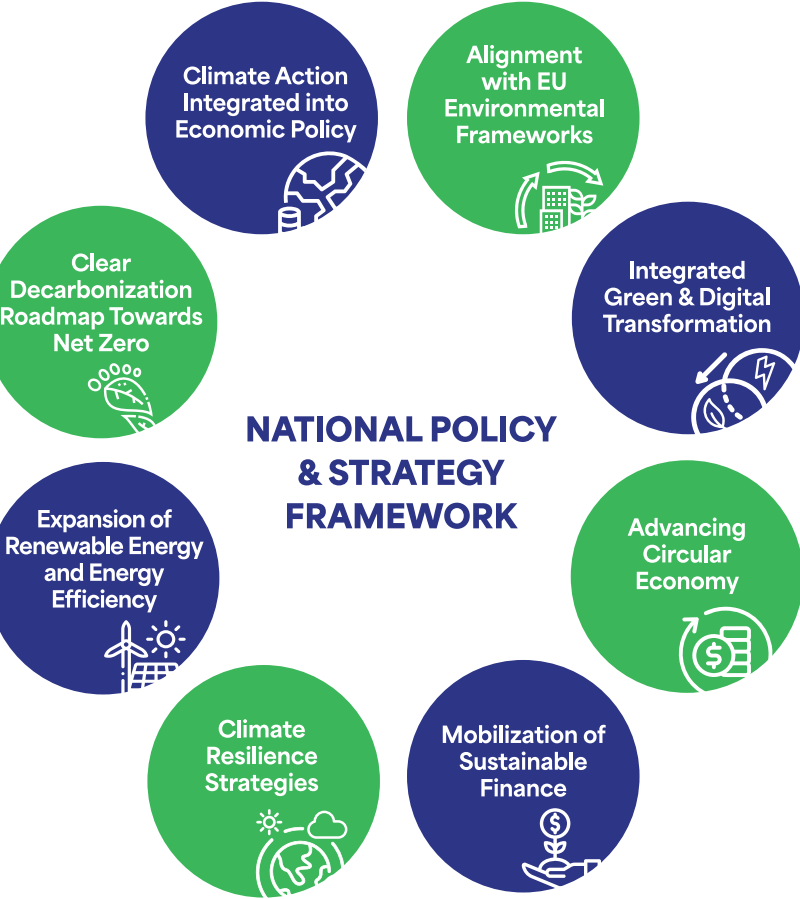


invest.gov.tr

Türkiye: Nexus of Sustainability

TÜRKİYE’S SUSTAINABILITY PRIORITIES

Sustainability priorities in Türkiye consists of a **comprehensive transformation process** in the economy, industry, and infrastructure with a green development vision.



TÜRKİYE’S EMISSION TARGETS



SUSTAINABILITY JOURNEY OF TÜRKİYE

2007	Energy Efficiency Law Türkiye's first systematic step toward reducing energy consumption and emissions.
2010	Regulation on Substances that Deplete the Ozone Layer Aligns Türkiye with global environmental protection standards.
2012	National Climate Change Strategy Provides Türkiye's first comprehensive climate policy framework.
2014	GHG Monitoring Regulation (MRV) Creates the data foundation needed for carbon management and future carbon markets.
2015	First Intended Nationally Determined Contributions Establishes Türkiye's initial national commitment to reducing greenhouse gas emissions under the global climate framework.
2016	Paris Agreement Signed Integrates Türkiye into the global climate framework.
2017	Zero Waste Project Promotes waste prevention, resource efficiency and recycling through a nationwide waste management approach.
2018	National Energy Efficiency Action Plan Operationalizes energy efficiency with concrete measures.
2020	BIST Sustainability Index Introduces sustainability into capital markets.
2021	Green Deal Action Plan Links sustainability with trade and industrial transformation. 2053 Net Zero Target Sets a long-term direction for the entire economy.
2022	Climate Council Decisions Translates targets into actionable strategies.
2023	TSRS Published Standardizes ESG disclosure across companies.
2024	Twelfth Development Plan Embeds sustainability into economic planning.
2025	Mandatory TSRS Implementation Shifts ESG reporting from voluntary to mandatory.
2026	Climate Law & Emission Trading System Introduces carbon pricing and accelerates decarbonization. Türkiye Hosts COP31

COMPREHENSIVE TRANSFORMATION IN THE INDUSTRY

**Chemical Industry Targets**

- **Carbon neutrality by 2053** for Scope 1 and 2 emissions
- Reduced water use and waste generation
- Fair and inclusive workplaces, elimination of modern slavery across value chains
- Enhanced transparency, ethical conduct, regulatory compliance, and stakeholder engagement

**Automotive Industry Targets**

- Automotive Manufacturers Association (OSD) member companies prioritize recycling over disposal in waste management.
- **98.4% of waste recovered** in 2024 across OSD member companies.
- The consolidated environmental investment expenditures of OSD members increased by 125% in 2024 compared to 2023.

**Agriculture Industry Targets**

- Reducing methane emissions from livestock and improving the efficiency of chemical fertilizer use
- Reducing pesticides and antimicrobial inputs, together with better management of agricultural losses, waste, and residues
- Improved land and soil management
- Better access to finance for farmers, and expanded training and capacity-building activities -with attention to gender balance.

**Aviation Industry Targets**

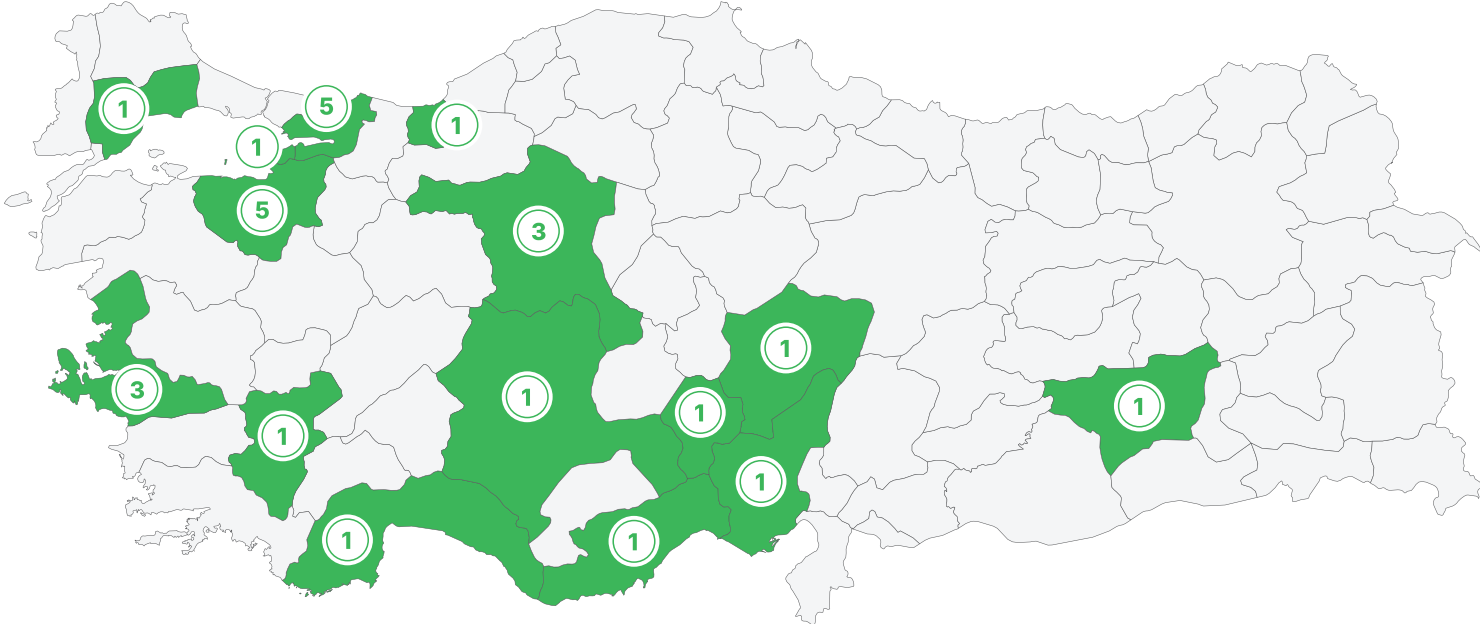
- In 2025, Turkish Airlines signed Letter of Intent with two conglomerates to supply Sustainable Aviation Fuel (SAF), marking Turkish Airlines' first domestic SAF deal.

GREEN ORGANIZED INDUSTRIAL ZONES

Currently, there are **27 Green OIZs** in Türkiye.

Development of Green Organized Industrial Zones aims to align industrial production with global environmental and competitiveness standards.

Organized Industrial Zones are evaluated on governance, economic, environmental and social pillars to become a Green OIZ.



COMPREHENSIVE TRANSFORMATION IN THE INFRASTRUCTURE

**Energy:** Current total wind and solar energy capacity is 40 GW. Türkiye aims to increase this to 120 GW by 2035. In addition, Türkiye aims to increase the share of renewable energy in its total generation to 55% by 2035.

**Buildings:** Türkiye aims for all existing buildings to obtain an Energy Identity Certificate (EKB) by 2030 while expanding the adoption of the "Nearly Zero Energy Buildings" (NSEB) standard for new constructions.

**Transport:** Türkiye aims to shift freight and passengers to rail and maritime networks while pushing for wide-scale electrification.

**Waste Management:** The policy is shaped by Zero Waste movement, which aims to achieve a 60% recovery rate for municipal waste by 2035 and to integrate circular economy principles into production processes.

**LULUCF (Land Use, Land-Use Change, and Forestry):** Türkiye focuses on expanding carbon sink areas through proactive sustainable forest management and ecosystem restoration to consistently increase annual greenhouse gas removals.